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APPLICATION NO.	FILING DATE	FIRST NAMED INVENTOR	ATTORNEY DOCKET NO.	CONFIRMATION NO.
09/735,444	12/12/2000	Joseph Samuel Brattain	AUS9-2000-0737-US1	7888
45993	7590	12/08/2004	EXAMINER	
IBM CORPORATION (RHF) C/O ROBERT H. FRANTZ P. O. BOX 23324 OKLAHOMA CITY, OK 73123			WASYLCHAK, STEVEN R	
			ART UNIT	PAPER NUMBER
			3624	

DATE MAILED: 12/08/2004

Please find below and/or attached an Office communication concerning this application or proceeding.

Office Action Summary

Application No.

09/735,444

Applicant(s)JOSEPH SAMUEL BRATTAIN ET
AL**Examiner**

Steven R. Wasylchak

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-- The MAILING DATE of this communication appears on the cover sheet with the correspondence address --

Period for Reply

A SHORTENED STATUTORY PERIOD FOR REPLY IS SET TO EXPIRE 3 MONTH(S) FROM THE MAILING DATE OF THIS COMMUNICATION.

- Extensions of time may be available under the provisions of 37 CFR 1.136(a). In no event, however, may a reply be timely filed after SIX (6) MONTHS from the mailing date of this communication.
- If the period for reply specified above is less than thirty (30) days, a reply within the statutory minimum of thirty (30) days will be considered timely.
- If NO period for reply is specified above, the maximum statutory period will apply and will expire SIX (6) MONTHS from the mailing date of this communication.
- Failure to reply within the set or extended period for reply will, by statute, cause the application to become ABANDONED (35 U.S.C. § 133). Any reply received by the Office later than three months after the mailing date of this communication, even if timely filed, may reduce any earned patent term adjustment. See 37 CFR 1.704(b).

Status

- 1) ☒ Responsive to communication(s) filed on 12/12/2000.
- 2a) ☐ This action is **FINAL**. 2b) ☒ This action is non-final.
- 3) ☐ Since this application is in condition for allowance except for formal matters, prosecution as to the merits is closed in accordance with the practice under *Ex parte Quayle*, 1935 C.D. 11, 453 O.G. 213.

Disposition of Claims

- 4) ☒ Claim(s) 1-23 is/are pending in the application.
- 4a) Of the above claim(s) _____ is/are withdrawn from consideration.
- 5) ☐ Claim(s) _____ is/are allowed.
- 6) ☒ Claim(s) 1-23 is/are rejected.
- 7) ☐ Claim(s) _____ is/are objected to.
- 8) ☐ Claim(s) _____ are subject to restriction and/or election requirement.

Application Papers

- 9) ☐ The specification is objected to by the Examiner.
- 10) ☐ The drawing(s) filed on _____ is/are: a) ☐ accepted or b) ☐ objected to by the Examiner.
Applicant may not request that any objection to the drawing(s) be held in abeyance. See 37 CFR 1.85(a).
Replacement drawing sheet(s) including the correction is required if the drawing(s) is objected to. See 37 CFR 1.121(d).
- 11) ☐ The oath or declaration is objected to by the Examiner. Note the attached Office Action or form PTO-152.

Priority under 35 U.S.C. § 119

- 12) ☐ Acknowledgment is made of a claim for foreign priority under 35 U.S.C. § 119(a)-(d) or (f).
- a) ☐ All b) ☐ Some * c) ☐ None of:
- ☐ Certified copies of the priority documents have been received.
 - ☐ Certified copies of the priority documents have been received in Application No. _____.
 - ☐ Copies of the certified copies of the priority documents have been received in this National Stage application from the International Bureau (PCT Rule 17.2(a)).

* See the attached detailed Office action for a list of the certified copies not received.

Attachment(s)

- 1) ☒ Notice of References Cited (PTO-892)
- 2) ☐ Notice of Draftsperson's Patent Drawing Review (PTO-948)
- 3) ☒ Information Disclosure Statement(s) (PTO-1449 or PTO/SB/08)
Paper No(s)/Mail Date 2004/1/21

- 4) ☐ Interview Summary (PTO-413)
Paper No(s)/Mail Date. _____
- 5) ☐ Notice of Informal Patent Application (PTO-152)
- 6) ☐ Other: _____

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DETAILED ACTION

Claim Rejections - 35 USC § 102

1. The following is a quotation of the appropriate paragraphs of 35 U.S.C. 102 that form the basis for the rejections under this section made in this

Office action:

A person shall be entitled to a patent unless –

(e) the invention was described in (1) an application for patent, published under section 122(b), by another filed in the United States before the invention by the applicant for patent or (2) a patent granted on an application for patent by another filed in the United States before the invention by the applicant for patent, except that an international application filed under the treaty defined in section 351(a) shall have the effects for purposes of this subsection of an application filed in the United States only if the international application designated the United States and was published under Article 21(2) of such treaty in the English language.

2. Claims 1-23 rejected under 35 U.S.C. 102(e) as being anticipated by Wong (US 6,343,275).

CLAIMS:

1. A method for organizing and presenting information from a client account database, and for preparing briefing packages for sales account executives, said database storing a plurality of client records each containing data or links to data relating to a different customer, said method comprising the steps of: showing a first set of information for a selected client account on a main screen view on a user display, and/abstract; col 2, L 12-46; fig 1,2A, 3, 4B providing user-selectable expandable subforms and hyperlinks to additional information for said selected client account./ col 2, L 12-46; col 25, L 7-27
2. The method as set forth in Claim 1 wherein said step of showing a first set of information comprises showing an physical address for a selected client

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account./ col 15, L 54 to col 16, L 12

3. The method as set forth in Claim 1 wherein said step of showing a first set of information comprises showing a stock trading symbol for a selected client account./fig 4,4A (inherent in manufacturing corp.)

4. The methods set forth in Claim 1 wherein said step of showing a first set of information comprises showing a home page web address for a selected client account./col 19, L 47-56; fig 5A,B,6A,114(digital links)

5. The method as set forth in Claim 1 wherein said step of providing user-selectable hyperlinks comprises providing at least one hyperlink to a word processor document./col 25, L 7-27

6. The method as set forth in Claim 1 wherein said step of providing user-selectable hyperlinks comprises providing at least one hyperlink to a web page./ col 19, L 47-56; fig 5A,B,6A

7.The method as set forth in Claim 1 wherein said step of providing user-selectable hyperlinks comprises providing at least one hyperlink to a computer-readable presentation file./col 25, L 36-46; col 33, L 5-39

8. The method as set forth in Claim 1 wherein said step of providing user-selectable hyperlinks comprises providing at least one hyperlink to an action item list./ claim 11("take action")

9. The method as set forth in Claim 1 wherein said step of providing user-selectable hyperlinks comprises providing at least one hyperlink to a biographical account of ala employee for a selected client account./ col 2, L 12-

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10. A computer process comprising a computer program embodied in a computer-readable medium for organizing and presenting information from a client account database, and for preparing briefing packages for sales account executives, said database storing a plurality of client records each containing data or links to data relating to a different customer, said computer program being performed on or with aid of a computer and including:

(a) first code means for causing the computer to show a first set of information for a selected client account on a main screen view on a user display; and

(b) second code means for causing the computer to provide user-selectable hyperlinks and expandable subforms to additional information for said selected client account./ refer all to claim 1 above

11. The computer process as set forth in Claim 10 wherein said second code means which provides user-selectable hyperlinks comprises code means for causing the computer to show word processor files./ refer to claim 5

12. The computer process as set forth in Claim 10 wherein said second code means which provides user-selectable hyperlinks comprises code means for causing the computer to show computer-readable presentation files./ refer to claim 7

13. The computer process as set forth in Claim 10 wherein said second code means which provides user-selectable hyperlinks comprises code means for causing the computer to show Rich Text Format information./ inherent in col 25,

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14. The computer process as set forth in Claim 10 wherein said second code means which provides user-selectable hyperlinks comprises code means for causing the computer to display biographical information concerning at least one employee of a selected client company./ refer to claim 9

15. The computer process as set forth in Claim 10 wherein said second code means which provides user-selectable hyperlinks comprises code means for causing the computer to display a stock quote for a selected client company./ refer to claim 4

16. The computer process as set forth in Claim 10 wherein said second code means which provides user-selectable hyperlinks comprises code means for causing the computer to display a web home page for a selected client company./ refer to claim 3

17. A system for organizing and presenting information from a client account database, and for preparing briefing packages for sales account executives, said system comprising:

a storage device for storing a plurality of client records, said client records each containing data or links to data relating to a different customer, a first program code means executable by a database server computer for showing a first set of information for a selected client account on a main screen view on a user display; and a second code means executable by a database server computer for providing user-selectable expandable subforms and hyperlinks to additional

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information for said selected client account./ all above refer to claim 1

18. The system as set forth in Claim 17 wherein said second code means comprises code means for causing the computer to show word processor files./refer to claim 5

19. The system as set forth in Claim 17 wherein said second code means comprises code means for causing the computer to show computer-readable presentation files./ refer to claim 12

20. The system as set forth in Claim 17 wherein said second code means comprises code means for causing the computer to show Rich Text Format information./ refer to claim 13

21.The system as set forth in Claim 17 wherein said second code means comprises code means for causing the computer to show biographical information concerning at least one employee of a selected client company./ refer to claim 14

22.The system as set forth in Claim 17 further comprising a remote access communications interface for providing access to said database via a computer network, and for showing said first set of information for a selected client account on a remote computer display./ refer to claim 1

23. The system as set forth in Claim 17 further comprising a remote access communications interface for providing access to said database via a computer network, and for providing user-selectable hyperlinks to additional information for said selected client account on a remote computer display./ refer to claim 3

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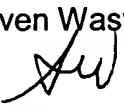
This action is **NON-FINAL**. Any inquiry concerning this communication or earlier communications from the examiner should be directed to Steven R.

Wasylichak whose telephone number is (703) 308-2848. The examiner can normally be reached on Monday-Thursday from 7:00 a.m. to 6:00 p.m. EST.

If attempts to reach the examiner by telephone are unsuccessful, the examiner's supervisor, Vincent Millin, can be reached at (703) 308-1065. The fax number for Art Unit 3624 is (703) 872-9306.

Any inquiry of a general nature or relating to the status of this application or proceeding should be directed to the receptionist whose telephone number is (703) 308-1113.

Steven Wasylichak


11/25/04



VINCENT MILLIN
SUPERVISORY PATENT EXAMINER
TECHNOLOGY CENTER 3600